

“You gotta live every day like it’s your last because one day you’ll be right.” - Frank Sinatra

PREtirement Planning Is Too Important to Put Off!

Do you lie awake wondering if you’ll have money left for retirement?

Do you want to make sure your loved ones get your hard-earned cash instead of the government?

Do you avoid contacting a financial advisor because you’re afraid to jinx your good health and don’t want talk about death?

Does the thought of gathering all the necessary documentation seem overwhelming?

If you answered **“yes”** to any of the above, you’re in the right place.



Kris Miller, a living trust and estate planning expert with 20 years of experience, understands why people put off estate planning and provides do-it-today ways to begin your retirement planning now, not someday.

“My parents always said I wouldn’t amount to anything because I procrastinated so much. I told them, ‘Just you wait.’” - Judy Tenuta

Are you waiting to prepare your retirement plan? If so, Kris Miller can help.

PREtirement Planning Essentials (Workshop/Keynote)

Do you avoid discussing the later part of your life because it seems so far off?

Do you know how much money you’ll need for retirement and do you have that amount of money saved?

Are you so busy that retirement planning hasn’t yet reached the top of your priority list?

This *pragmatic and proactive* program provides specific steps to take today, not someday, to:

- protect your assets from catastrophic illness and nursing home costs
- earn more interest on your money with depression-proof safety
- lower or eliminate taxes on social security and interest income
- move your 401(k) or IRA without cost so you can afford to retire

You’ll walk out with confidence knowing you’re taking responsibility to create the financial legacy you want, need, and deserve so your golden years really are . . . golden.

“Kris speaks with heartfelt passion, compassion, and high content.”

- Sam Horn, America’s Intrigue Expert and speaker, author, consultant of POP! and Tongue Fu!

“You gotta live every day like it’s your last because one day you’ll be right.” - Frank Sinatra

Living in Trust (Workshop/Keynote)

Do you get discouraged by scandalous headlines about dishonest politicians, corporate executives, and financial lenders?

Is it difficult for you to trust people, perhaps because you’ve been taken advantage of in the past?

Have you had trouble finding an honest, experienced, compassionate advisor you can count on to act in your best interests?

This provocative program addresses these questions and explains why developing a living trust (with a will) may be the best way to ensure your money is there for your loved ones . . . when the time comes.

Plan on taking lots of notes so you can follow up on specific suggestions for protecting and perpetuating your financial legacy for your family and/or favorite projects.

Estate of Mind (Workshop/Keynote)

Did you know that, without a living trust, your financial legacy can end up in probate with your estate’s assets going to lawyers and court fees?

Imagine having a document that ensures your estate passes to your heirs without delays or time-consuming probate. Imagine naming someone you trust to take care of your estate so you know everything you worked to accumulate will transfer at death as you wanted.

Find out what’s involved in establishing a living trust (not well known because probate is big business). Kris’s program outlines a step-by-step process for making smart PREtirement decisions that will serve you in the long run.



“In my two decades of helping people protect, preserve, and perpetuate their money, I’ve heard many discouraging stories about the price people pay because they didn’t prepare for the last few decades of life. This fuels my passion to help you.”

– Kris Miller, Living Trust and Estate Planning Expert, Certified Senior Advisor

Born with a kind heart, Kris has a fierce commitment to helping people build their wealth, protect their hard-earned assets, and make smart decisions to prepare for quality long-term care. Through her consulting, speaking, and writing, she shows clients, audiences, and readers what steps are needed to make the most of their money so they can create financial legacies for their loved ones and favorite causes.

**Don’t Put Off PREtirement Planning
Start Today . . . Not Someday!**

Contact Kris Miller at:
951-926-4158 or kris@krismillerspeaker.com

