

“Long-Term Personalized financial goals that insure comfort and prosperity for years to come.”

— Kris Miller



**Living Trust & Estate
Planning Specialist**

Kris Miller feels a special commitment to helping those in need build their wealth and protect their hard-earned assets from catastrophic illness and long-term care. Since 1991, Kris has joyfully served hundreds of individuals and families, tailoring long-term, personalized financial plans for them that carefully preserve their principal and maximize returns. She has educated thousands on the importance of planning for their legacy through her workshops and courses.

Kris Miller

Workshops, Seminars, and Planning that produces measurable results.

PRESENTATIONS:

- *“Preserve Principal, Maximize Returns and Minimize Taxes”*
- *“Provisions and Protections in Living Trusts”*
- *“Minimize Your Estate Taxes, Avoid the Expense and Nightmare of Probate”*
- *“Protect Against Remarriage After the Death of Your First Spouse”*
- *“Protecting Beneficiaries From a Possible Future Divorce”*
- *Custom workshops on planning and retirement topics also available.*

ACCOLADES:

“Thank you so much for doing such an excellent Living Trust.” - Shirley Henderson, Velma Blickenderer, Daughters of Velma Huggins

“Thank you for the professional way you took care of my estate planning and also my investments.” - Coleva A. Rogers, Hemet, CA

I attended Kris' seminar about Estate Planning and Living Trusts and was extremely pleased. - Joan Dunn, Hemet, CA

CREDENTIALS:

- Certified Senior Advisor and Estate Planning Specialist for over more than 20 years.
- Owner and operator of “Trusts Unlimited”, a legal and financial document preparation service.
- Legal document assistant licensed by the State Bar of California.
- Member of the “Society of Senior Advisors.”
- Licensed by the State of California to offer Life Insurance and Long Term Care Insurance.
- Experienced presenter, speaker, and coach offering seminars and workshops on retirement and estate planning, which have been successfully utilized throughout the United States by individuals and groups from corporations to community centers.

CONTACT:

To contact Kris for individual consulting, or secure her services and presentations for your organization please visit <http://www.krismillerspeaker.com> or email kris@krismillermusic.com.